ABOUT ENBRIDGE FACT SHEET



Enbridge is a North American leader in energy delivery. As a transporter of energy, Enbridge operates the world's longest liquids transportation system. We deliver about 2.2 million barrels per day of crude oil and other liquid petroleum products from Western Canada to customers in Canada and the US Midwest. We are the single largest transporter of crude oil and petroleum products into the US, and our deliveries make up 11 per cent of total US daily imports.

As a distributor of energy, Enbridge owns and operates Canada's largest natural gas distribution company and provides distribution services in Ontario, Quebec, New Brunswick and New York State. Enbridge is also involved in international operations and has a growing interest in natural gas transmission and midstream businesses.

In addition, Enbridge is becoming increasingly involved in advancing green energy projects, and has interests in solar, wind, waste heat recovery and hybrid fuel cell projects.

Enbridge was founded 61 years ago (as Interprovincial Pipe line and Lakehead Pipe line), and our natural gas distribution business was founded more than 160 years ago.

Headquartered in Calgary, Alberta, Canada, Enbridge employs nearly 6,500 people, primarily across North America. This includes more than 2,000 employees in the US.

Enbridge's Operations

Enbridge carries out operations through the following business segments:

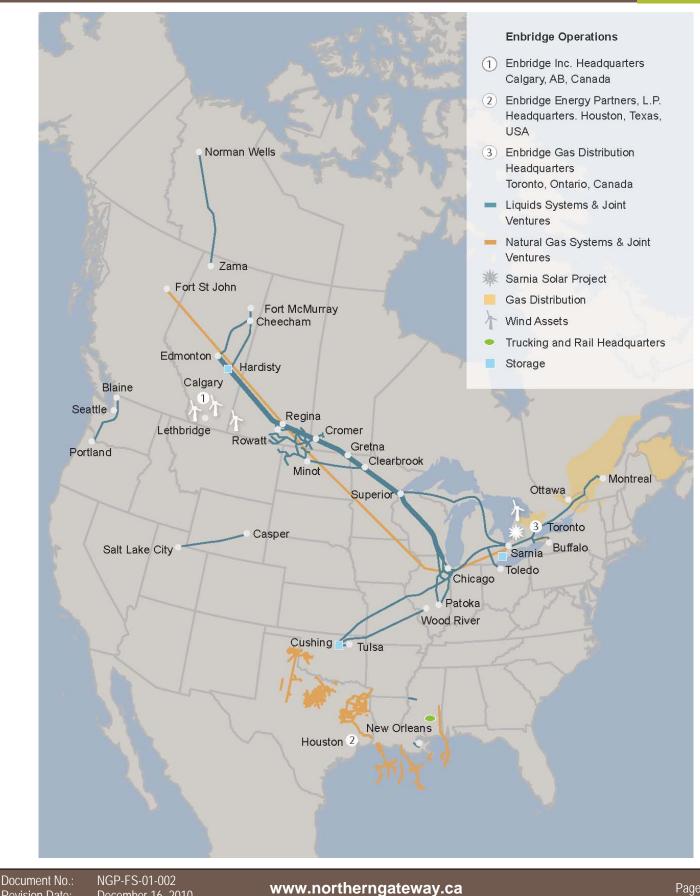
- Liquids Pipelines includes the operation and construction of the Enbridge crude oil mainline system and feeder pipelines that transport crude oil and other liquid hydrocarbons.
- **Gas Pipelines** consists of our interests in natural gas pipelines including Alliance Pipeline, Vector Pipeline and Enbridge Offshore Pipelines.
- **Sponsored Investments** includes investments in Enbridge Income Fund (EIF) and Enbridge Energy Partners (EEP), both managed by Enbridge. EEP, in which Enbridge has an approximately 27 per cent interest, owns the Lakehead System in the US.
- Gas Distribution and Services consists of gas utility operations which serve residential, commercial, industrial and transportation customers, primarily in central and eastern Ontario, the most significant being Enbridge Gas Distribution (EGD). Gas Distribution and Services also includes natural gas distribution activities in Quebec, New Brunswick and New York State
- Green Energy consists of interests in more than 810 megawatts of green power capacity in Canada and the U.S.
- International includes Enbridge's energy-delivery investment outside of North America.

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